

# MORE THAN COST SAVINGS

WHY DEPENDENT ELIGIBILITY AUDITS MATTER

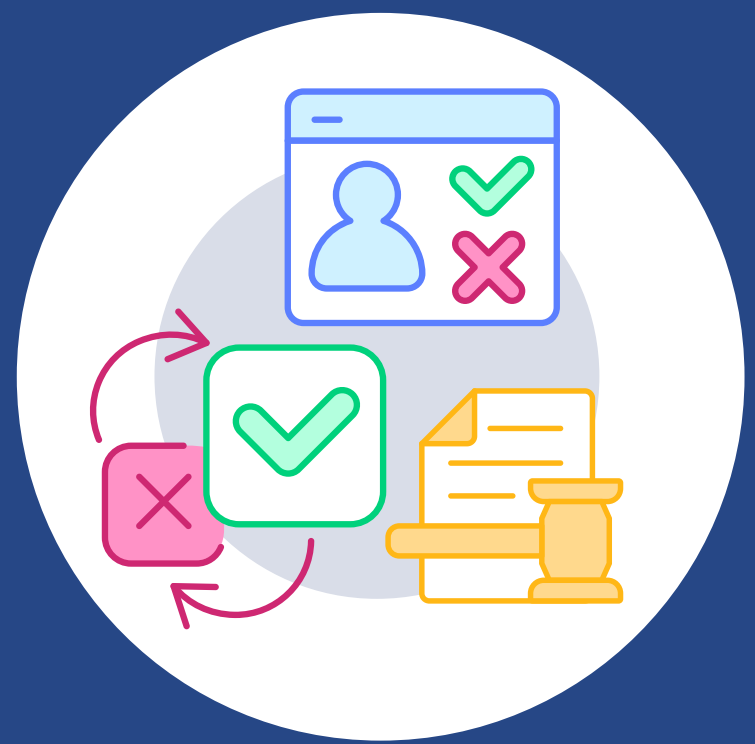


## 01 Cut costs and optimize benefits

Identify ineligible dependents and reduce healthcare expenses. Audits typically remove 3%–10% of ineligible dependents.

## 02 Ensure compliance

Stay aligned with ERISA guidelines and fiduciary responsibilities while reducing legal exposure.



## 03 Boost accountability

Encourage employees to review and confirm dependents while strengthening plan integrity.

## 04 Prevent claim denials

Avoid denied claims and administrative issues, and help employees secure proper coverage.



## 05 Reduce Tax and Compliance Risks

Correct errors before they trigger tax penalties or reporting issues.

## 06 Enhance Financial Controls

Meet Sarbanes-Oxley (SOX) standards, reduce fraud risk and improve oversight.

